NVB 3001 (Effective 1/21)

1. Nome and address of halder of the Equity Interest (the person or entity holding at Depthy Interest in the Debtor, Referred to bereinsher as the "Interest holder"); KARL BERGEN 3420 3rd STREET NW CALGARY, AB, CANADA TZK OZ5 Telephone Number: 1-403-862-3914 NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Chim form Andrews of the Debtors in this case. Check box if this address of the envelope sent to you by set the Debtors. RECEIVED AND FILED OEC 1 8 2024 BANKRUPTCY COURT Telephone Number: 1-403-862-3914 NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Chim form Andrews of the period of the Debtors. NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Chim form Andrews of the Debtors. NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Chim form Andrews of the Debtors. NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Chim form Andrews of the Debtors in this case. NOTE: This form SHOULD NOT be used to make a claim against the Debtor in the Debtor. An equity security is defined in the Debtors. An equity security is defined to the Debtors of the Equity Interest of a limited partner in a limited partnership, or (or warrant or right alter than a right in convert, to covert, to purchase, sell, or subscribe to a share, security, or interest of a limited partnership is a pervisionally filed from of of Interest dated: 28409650 2. Name and Address of any person or entity that is the record holder for the Equity Interest secretal behalf of the Debtor. 28409650 2. Name and Address of any person or entity that is the record holder for the Equity Intere	UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA		PROOF OF INTEREST				
1. Nome and address of halder of the Equity Interest (the person or entity holding at Depthy Interest in the Debtor. Referred to bereinsher as the "Interest holder"); KARL BERGEN 3420 3rd STREET NW CALGARY, AB, CANADA TZK OZ5 Telephone Number: 1-403-862-3914 NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Chim form should be used for that purpose. This form about only be used to assert an Equity Interest in the Debtors. NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Chim form should be used for that purpose. This form about only be used to assert an Equity Interest in the Debtor. An equity security is defined in the Bankruptyc Code as (a) a shart in a corporation whether or not transferable or decominated stock or similar security, (b) miles of all hald properties in a similar spartness that an expective of the Equity Interest is a manuber by which Interest holder identifies Debtor: 28409650 2. Name and Address of any person or eatify that is the record holder for the Equity Interest state of the Proof of Interest dated: ———————————————————————————————————	Name of Debtor:	Case Number:					
bolding an Equity Interest in the Debtor. Referred to bereinsfier as the "Interest Moder"): KARL BERGEN 3420 3rd STREET NW CALGARY, AB, CANADA T2K 025 Telephone Number: 1-403-862-3914 1-403-862-3914 1-403-862-3914 1-403-862-3914 Totta form \$100 LD NOT be used to make a claim against the Debtor for money owed. A separate Preof of Claim MRY A. SCHOTT, CLERK form should be used for that purpose. This form should be used to ussert as Equity Interest in the Debtor. An Equity Interest is any right urising from any capital stock and any equity security in any of the Debtor. An Equity Interest is any right urising from any capital stock and any equity security in any of the Debtor. An Equity Interest is any right urising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankrupty Code as (a) a shate in a corporation whether a not transferable or decommandated stock or similar security, (b) Interest of a limited partners in a limited partners in a limited partners in a limited partners in a limited partners of a hind specified in subsection (a) or Ophrenia. Account or other number by which Interest indefer identifies Debtor: 28409650 2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest code in the Proof of Interest dated: Crepletes as previously filed Proof of Interest dated: Crepletes as previously filed Proof of Interest dated: Crepletes as previously filed Proof of Interest dated: Crepletes as previously filed Proof of Interest dated: Crepletes as previously filed Proof of Interest dated: Crepletes as previously filed Proof of Interest dated: Crepletes as previously filed Proof of Interest dated: Crepletes as previously filed Proof of Interest dated: Crepletes as previously filed Proof of Interest dated: Crepletes as previously filed Proof of Interest dated: Crepletes as previously filed Proof of Interest dated: Crepletes as previously filed Proof of Int	META MATERIALS, INC	24-50792-hlb					
CALGARY, AB, CANADA T2K OZ5 Check box if you have never received any notices from the baskerquety counter the Debtors in this case.	holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interest holder"): KARL BERGEN	else has filed a proof of interest relating to your interest. Attach copy of statement	DECEIVED.				
Telephone Number: 1-403-862-3914 NOTE: This form SHOULD NOT be used to make a claim against the Debter for money word. A separate Proof of Claim Mark A. SCHOTT, CLERK form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Security of the Debtor. An Equity Security is defined in the Bankruptey Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of all limited partners this purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein. Account or other number by which Interest holder identifies Debtor: 28409650 Check here if this claim: 28409650 Date Equity Interest asserted in this Proof of Interest agent of the Equity Interest asserted in this Proof of Interest Claim In	CALGARY, AB, CANADA	any notices from the bankruptcy court or					
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Account or other number by which Interest holder identifies Debtor: 28409650 Check here if this claim: creplaces a previously filed Proof of Interest dated: amends a previously filed Pr	form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to						
2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest: QUESTRADE 5700 YONGE ST. SUITE 1900 TORONTO, ON M2M4K2 Telephone Number: 1-888-783-7866 4. Total amount of member interest: MMAT 180207 SHARES for \$15028.71 USD 6. Type of Equity Interest you hold: Plesse indicate the type of Equity Interest you hold: Plesse indicate the type of Equity Interest is based on an actual member interest: Plesse indicate the type of Equity Interest is based on anything else and describe that interest: Plesse indicate the type of Equity Interest is based on anything else and describe that interest: Description: INVESTOR 7. Supporting Documents: Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary. 8. Date-Stamped Copy: To receive an acknowledgement of the filling of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest. Glatach copy of power of attorney, ifany.) or their authorized agent. (See Bankruptcy Rule 3005.) (See Bankruptcy Rule 3005.) I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief. Print Name: KARL BERGEN Title: Company: Address and telephone number (if different from notice address above): Address and telephone number (if different from notice address above):	Na.						
the Equity Interest asserted in this Proof of Interest: QUESTRADE 5700 YONGE ST. SUITE 1900 TORONTO, ON M2M4K2 Telephone Number: 1-888-783-7866 4. Total amount of member interest: MMAT 180207 SHARES for \$15028.71 USD 5. Certificate number(s): SEE ATTACHED DOCUMENTATION 6. Type of Equity Interest: Please indicate the type of Equity Interest you hold: Discheck this box if your Equity Interest is based on an actual member interest held in the Debtor. Check this box if your Equity Interest is based on anything else and describe that interest: Description: INVESTOR 7. Supporting Documents: Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary. 8. Date-Stamped Copy: To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest. Check the appropriate box. Go I am the creditor: (Attach copy of power of attorney, ifany.) (See Bankruptcy Rule 3004.) I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief. Print Name: KARL BERGEN	·	☐ replaces a previously filed Proof of Interestdated:					
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Please indicate the type of Equity Interest you hold: ② Check this box if your Equity Interest is based on an actual member interest held in the Debtor. □ Check this box if your Equity Interest is based on anything else and describe that interest: Description: INVESTOR 7. Supporting Documents: Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary. 8. Date-Stamped Copy: To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest. 9. Signature: Check the appropriate box. ③ I am the creditor: (Attach copy of power of attorney, ifany.) or their authorized agent. (See Bankruptcy Rule 3005.) (See Bankruptcy Rule 3004.) I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief. Print Name: KARL BERGEN Title: Company: Address and telephone number (if different from notice address above): (Signature) DEC. 14, 2014 (Signature)		5. Certificate number(s): SEE ATTACHED DOCUMENTATION					
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Interest. 9. Signature: Check the appropriate box. ☐ I am the creditor. ☐ I am the creditor's authorized agent. (Attach copy of power of attorney, ifany.) ☐ I am the trustee, or the debtor, (Attach copy of power of attorney, ifany.) ☐ I am the trustee, or the debtor, (See Bankruptcy Rule 3005.) [See Bankruptcy Rule 3005.] I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief. Print Name: KARL BERGEN Title: Company: Address and telephone number (if different from notice address above): [Signature] [Signature] [Other debtor, (See Bankruptcy Rule 3005.) (See Bankruptcy Rule 3005.) (See Bankruptcy Rule 3005.) [Signature] [Other debtor, (See Bankruptcy Rule 3005.) (See Bankruptcy Rule 3005.) (See Bankruptcy Rule 3005.)	7. Supporting Documents: Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.						
Check the appropriate box. I am the creditor.							
Print Name: KARL BERGEN Title: Company: Address and telephone number (if different from notice address above): (Signature) (Date)	Check the appropriate box. I am the creditor. I am the creditor's authorized agent. I am the trustee, or the debtor, I am a guarantor, surety, endorser, or other codebtor. (Attach copy of power of attorney, ifany.) or their authorized agent. (See Bankruptcy Rule 3005.)						
Title: Company: Address and telephone number (if different from notice address above): (Signature) DEC. 14, 2014 (Date)	I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.						
Company: Address and telephone number (if different from notice address above): (Signature) (Date)		1///-					
(Signature) / (Date)	Company: Address and telephone number (if different from notice	(Signature)	-				
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QUESTRADE STOCK PURCHASE HISTORY FOR TRCH (TORCHLIGHT ENERGY RESOURCES INC) & MMAT & META MATLS INC PFD SER A		MARGIN/CASH ACCOUNT - 28^&*&^%				
DATE OF PURCHASE	DATE OF SALE	NUMBER OF SHARES	COST PER SHARE #NAME?	FIAT COST	PROCEEDS	
DEC 20/21 META MATLS INC PFD SER A		450	\$ 1.36 USD	\$ 612.00 USD		
JAN 21/22 META MATLS INC PFD SER A		450	\$ 1.23 USD	\$ 553.50 USD		
JAN 24/22 META MATLS INC PFD SER A		200	\$ 1.23 USD	\$ 246.00 USD		
JAN 28/22 META MATLS INC PFD SER A		1100	\$ 1.25 USD	\$ 1,375.00 USD		
FEB 2/22 META MATLS INC PFD SER A		100	\$ 1.26 USD	\$ 126.00 USD		
	FEB 17/22	-300	\$ 1.95 USD		\$ 580.04 USD	
	MAR 7/22	-800	\$ 1.76 USD		\$ 1,399.99 USD	
MAR 11/22 META MATLS INC PFD SER A		1000	\$ 1.73 USD	\$ 1,730.00 USD		
APR 1/22 META MATLS INC PFD SER A		600	\$ 1.15 USD	\$ 692.00 USD		
APR 4/22 META MATLS INC PFD SER A		800	\$ 1.19 USD	\$ 952.00 USD		
MAY 13/22 META MATLS INC PFD SER A		49	\$ 1.17 USD	\$ 57.33 USD		
MAY 18/22 META MATLS INC PFD SER A		400	\$ 1.25 USD	\$ 500.00 USD		
JUN 22/22 META MATLS INC PFD SER A		200	\$ 1.71 USD	\$ 342.00 USD		
JUN 24/22 META MATLS INC PFD SER A JUL 19/22 META MATLS INC PFD SER A		1000	\$ 1.72 USD \$ 1.43 USD	\$ 1,720.00 USD \$ 286.00 USD		
AUG 19/22 META MATLS INC PPD SER A		200 130	\$ 1.43 USD	\$ 183.30 USD		
OCT 5/22 META MATLS INC PFD SER A		100	\$ 1.73 USD	\$ 173.00 USD		
OCT 12/22 META MATLS INC PFD SER A		120	\$ 5.12 USD	\$ 614.40 USD		
OCI 14/22 META MATLS INC PFD SER A		330	\$ 3.64 USD	\$ 1,201.20 USD		
OCT 17/22 META MATLS INC PFD SER A		20	\$ 3.91 USD	\$ 78.20 USD		
OCT 24/22 META MATLS INC PFD SER A		80	\$ 5.05 USD	\$ 404.15 USD		
OCT 27/22 META MATLS INC PFD SER A		400	\$ 5.70 USD	\$ 2,280.00 USD		
NOV 4/22 META MATLS INC PFD SER A		250	\$ 7.24 USD	\$ 1,809.00 USD		
NOV 11/22 META MATLS INC PFD SER A		140	\$ 6.70 USD	\$ 938.00 USD		
NOV 16/22 META MATLS INC PFD SER A		20	\$ 9.09 USD	\$ 181.80 USD		
NOV 23/22 META MATLS INC PFD SER A		800	\$ 9.42 USD	\$ 7,532.00 USD		
DEC 6/22 META MATLS INC PFD SER A		50	\$ 5.10 USD	\$ 255.00 USD		
DEC 7/22 META MATLS INC PFD SER A		900	\$ 7.68 USD	\$ 6,915.00 USD		
DEC 8/22 META MATLS INC PFD SER A		100	\$ 3.97 USD	\$ 397.00 USD	\$32,153.88	
APR 3/23 MMAT COMMON STOCK		8000	\$ 0.49 USD	\$ 3,958.40 USD		
APR 12/23 MMAT COMMON STOCK		4000	\$ 0.39 USD	\$ 1,541.20 USD		
APR 14/23 MMAT COMMON STOCK		12000	\$ 0.23 USD	\$ 2,760.00 USD		
APR 17/23 MMAT COMMON STOCK		5000	\$ 0.22 USD	\$ 1,103.00 USD		
APR 19/23 MMAT COMMON STOCK		7000	\$ 0.20 USD	\$ 1,421.00 USD		
JUL 13/23 MMAT COMMON STOCK OCT 17/23 MMAT COMMON STOCK		5000 -41000	\$ 0.19 USD \$ 0.21 USD	\$ 941.50 USD	ê p.400.00	
OCT 20/23 MMAT COMMON STOCK		-41000 10	\$ 0.21 USD \$ 0.17 USD	\$ 1.75	\$ 8,482.90	
OCT 26/23 MMAT COMMON STOCK		20000	\$ 0.16 USD	\$ 3,193.41 USD		
NOV 3/23 MMAT COMMON STOCK		20010	\$ 0.11 USD	\$ 2,119.06 USD		
NOV 6/23 MMAT COMMON STOCK		20000	\$ 0.10 USD	\$ 2,001.90 USD		
NOV 29/23 MMAT COMMON STOCK		10000	\$ 0.10 USD	\$ 992.00 USD		
DEC 4/23 MMAT COMMON STOCK		20000	\$ 0.07 USD	\$ 1,440.00 USD		
DEC 6/23 MMAT COMMON STOCK		1200	\$ 0.06 USD	\$ 73.08 USD		
DEC 20/23 MMAT COMMON STOCK		10000	\$ 0.07 USD	\$ 698.00 USD		
DEC 22/23 MMAT COMMON STOCK		10538	\$ 0.07 USD	\$ 703.98 USD		
DEC 27/23 MMAT COMMON STOCK		10000	\$ 0.07 USD	\$ 692.50 USD		
DEC 29/23 MMAT COMMON STOCK		8000	\$ 0.07 USD	\$ 528.80 USD		
JAN 8/24 MMAT COMMON STOCK		6000	\$ 0.06 USD '	\$ 384.60 USD		
JAN 9/24 MMAT COMMON STOCK		8000	\$ 0.06 USD	\$ 505.10 USD		
JAN 17/24 MMAT COMMON STOCK		5000	\$ 0.08 USD	\$ 391.00 USD		
JAN 22/24 MMAT COMMON STOCK		10000	\$ 0.07 USD	\$ 670.00 USD		
JAN 24/24 MMAT COMMON STOCK		10242	\$ 0.06 USD	\$ 600.47 USD	#45 000 T4	
JAN 26/24 MMAT COMMON STOCK	III 47/04	601	\$ 0.06 USD	\$ 33.06 USD	\$15,028.71	FINAL LOSS SALE OF SHARES DUE TO BANKRUPTCY
	JUL 17/24 TOTAL MMAT COMMON SHARES	1717	\$ 3.00 USD	tee onz en 1	\$ 5,151.00 USD	ANNOUNCMENT JANUARY 2024.
	TOTAL PIPAL COMPUNSITIANES	180207	GROSS PURCHASE	\$58,907.69		AND CONCURS PARTONNI 2024.
	TOTAL MMTLP PREF A SHARES	16889				

TIMELINE SURROUNDING MMTLP

November 23rd, 2022

META® spin-off of NBH INC.

"The shares of Next Bridge common stock will be distributed on December 14, 2022 after the close of the trading markets, at which time (I) all of the shares of Series A Preferred Stock will be automatically cancelled" 1

November 30th, 2022

META®'s Request

"META" requested FINRA to halt SMMTLP on Dec 14th at close (current distribution date)... OR to freeze trading on Dec 12th_at_close (current record date)" 2

December 6th, 2022

FINRA processed Corporate Action #1

- FINRA processes a corporate action different than META®'s publicized request"
- "MMTLP shares will be conceled effective 12/13/22." (instead of 12/14/22)
- "Pay Date of 12/14/22"

December 8th, 2022

FINRA revised Corporate Action

- FINRA makes a subsequent revision to the corporate action'
- "Symbol: MMTLP will be deleted effective 12/13/22.
- Pay Date was removed

December 9th, 2022

FINRA'S U3 Halt

FINRA claims there might be significant uncertainty in the settlement and clearance process for shares in MMTLP and that, therefore, halting trading and quoting in MMTLP is necessary to protect investors and the public interest.4